



BANKING & FINANCE (08)

KEY

Regional– 2013

Objective Portion (30 @ 2 pts. each)	_____	(60)
Application Portion		
Job 1—Loan Application (20 @ 2 pts. each)	_____	(40)
Job 2—Bank Deposit (12 @ 2 pts. each)	_____	(24)
TOTAL POINTS	_____	(124)

Failure to adhere to any of the following rules will result in disqualification:

- 1. Contestant must hand in this test booklet and all printouts. Failure to do so will result in disqualification.***
- 2. No equipment, supplies, or materials other than those specified for this event are allowed in the testing area. No previous BPA tests and/or sample tests or facsimile (handwritten, photocopied, or keyed) are allowed in the testing area.***
- 3. Electronic devices will be monitored according to ACT standards.***

No more than 60 minutes testing time

Property of Business Professionals of America.
May be reproduced only for use in the Business Professionals of America
Workplace Skills Assessment Program competition.



KEY

- | | | |
|-------|-------|-------|
| 1. B | 11. C | 21. A |
| 2. B | 12. A | 22. B |
| 3. A | 13. B | 23. A |
| 4. D | 14. B | 24. C |
| 5. C | 15. C | 25. B |
| 6. B | 16. D | 26. C |
| 7. B | 17. A | 27. B |
| 8. C | 18. B | 28. D |
| 9. A | 19. D | 29. B |
| 10. D | 20. B | 30. B |

Job 1. Points – Each blank worth 2 points; Total Points – 40

Consumer Loan Application

Name Jeff Abbott Account # 010101
Soc. Sec. # 000-00-000 Date of Birth 05/20/1982 # of dependents 0
Mailing address 2000 West Higher Road Seattle, WA 98101
Physical address "SAME" or 2000 West Higher Road Seattle, WA 98101
Day phone _____ Evening phone _____ Cell phone 201-333-3333
Purpose of loan Purchase a boat or similar explanation
Amount requested \$ 16,000 Down payment (if any) \$ 2,000
Desired payment amount \$ 300 Desired payment due date 1st of each month
Employer Joe's Construction Company Date of Hire June 1, 2008
Occupation Plumber Income \$ 51,000
Amt. of mortgage payment \$ 1,400 or monthly rent \$ _____

Co-applicant *(not required if applying individually)*

Name _____ Account # _____
Soc. Sec. # _____ Date of Birth _____ # of dependents _____
Mailing address _____
Physical address _____
Day phone _____ Evening phone _____ Cell phone _____
Employer _____ How long _____
Occupation _____ Income \$ _____
X Jeff Abbott Date current date
Applicant's signature
X _____ Date _____
Co-applicant's signature



Job 2 – Deposit Slip

Each bolded item worth 2 points; Total Points - 24

DEPOSIT SLIP Samantha Jones 123 1st Street Columbus, OH 43214 PH 503-555-1212 DATE <u>December 22, 2012</u> Student Signature _____ Acknowledge receipt of cash returned by signing above. USA BANK Cleveland, Ohio I:074000052: 6485. 6000789.	CASH Including Coins		
		275	25
	<i>List checks individually</i>		
	90-1234	321	22
	87-3456	15	67
	88-5678	94	40
	TOTAL	706	54
	LESS CASH RECEIVED	50	00
	NET DEPOSIT	656	54
Checks and other items are received for deposit subject to the provisions of uniform commercial code or any applicable collection agreement.			